

**Headline:** Report on the results of the sale of warrants offered to employee stock option program (F53-5)

**Security Symbol:** SC

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company SC ASSET CORPORATION PUBLIC COMPANY LIMITED  
Date 13-Feb-2018

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrants to purchase the ordinary shares of SC ASSET Corporation Public Limited Company	Employee stock option program (ESOP)	40,000,000	0.00	31-Jan-2018	34,200,000	5,800,000	The Company will complete the offering within within 1 year from the date on which the issuance and offer of the Warrants under the Program is approved by the 2017 AGM

Remark

Exercise Period

The Company's directors and employees could exercise the right of the Warrants to purchase the Company's ordinary shares as shown in the following details:

First Year Directors and employees are entitled to exercise one-third of their allocated Warrants to purchase the Company's ordinary shares. In case the exercise of rights pursuant to the Warrants creates a fraction of share(s) less than the board lot determined by the Stock Exchange of Thailand, such fraction will be exercisable in the next exercise of rights.

Second Year Director and employees are entitled to exercise one-third of their allocated Warrants to purchase the Company's ordinary shares after 1 year from the Warrants are issued to them, until the Warrants are expired.

Third Year Directors and employees are entitled to exercise the remain of their allocated Warrants to purchase the Company's ordinary shares after 2 years from the Warrants are issued to them, until the Warrants are expired.

In case the exercise of rights pursuant to Warrants creates a fraction of share(s) less than the board lot determined by the Stock of Exchange of Thailand, such fraction will be exerciseable at the last exercise of rights.

Signature \_\_\_\_\_  
(Mr.Nuttaphong Kunakornwong)  
Authorized Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Attapol Sariddipuntawat)  
Authorized Director  
Authorized to sign on behalf of the company

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