

**Headline:** Report on the results of the sale of warrants offered to employee stock option program (F53-5)

**Security Symbol:** SC

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company SC ASSET CORPORATION PUBLIC COMPANY LIMITED  
Date 05-Feb-2019

Report on the results of the sale of warrants as follows

Name of warrant	Allocated to	Number of offered warrants (units)	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)	Number of remaining warrants (unit)	The company will deal with the remaining warrants as follows
Warrants to purchase the ordinary shares of SC ASSET Corporation Public Limited Company (ESOP - Grant II)	Employee stock option program (ESOP)	40,000,000	0.00	31-Jan-2019	39,000,000	1,000,000	The Company will complete the offering within 1 year from the date on which the issuance and offer of the Warrants under the Program is approved by the 2018 AGM

Signature \_\_\_\_\_  
(Mr. Somboon Kuptimanus)  
Authorized Representative  
Authorized to sign on behalf of the company

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